

McNally Bharat Engineering Company Limited

CIN : L45202WB1961PLC025181
Corporate Office : Ecospace Campus 2B 11F/12
New Town Rajarhat North 24 Parganas Kolkata 700 150
T +91 33 30141111
E mbe.corp@mbecl.co.in W www.mcnallybharat.com
Registered Office : 4 Mangpe Lane Kolkata-700 001

Date: March 20, 2020

To

The Manager
NSE-Corporate Office
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra (E)
Mumbai - 400051

The Manager
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400001

**Sub: Disclosures by entity of default on redemption of Unlisted Debt Securities
i.e. Non-Convertible Redeemable Preference Shares (NCRPS)**

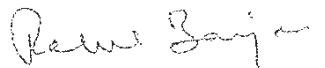
Ref: SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated 21. 11. 2019.

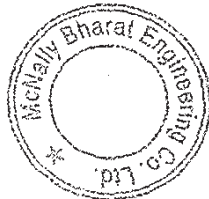
Dear Sir / Madam,

In terms of SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 21, 2019, we enclose herewith relevant disclosures of defaults on redemption of Unlisted Debt Securities i.e. Non-Convertible Redeemable Preference Shares (NCRPS) in specified format i.e. C1 b.

We request you to kindly take same on your records.

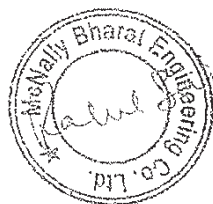
For McNally Bharat Engineering Company Limited

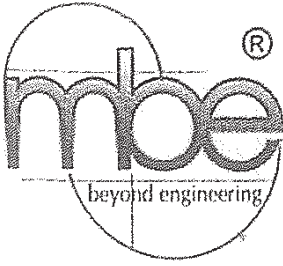

Rahul Banerjee
Company Secretary
Membership No. 32796



Format C1 b. For unlisted debt securities i.e. NCDs and NCRPS:

Sr. No.	Type of disclosure	Details
1.	Name of the Listed entity	McNally Bharat Engineering Company Limited
2.	Date of making disclosure	March 20, 2020
3.	Type of Instrument with ISIN	Non-Convertible Redeemable Preference Shares ISIN: INE748A04010
4.	Number of Investors in the Security as on date of default	8 (eight)
5.	Date of default	March 05, 2020
6.	Current default amount (break-up of principal and interest in INR crore)	40.00 Crore (Face Value 6.25 Crore + Premium 33.75 Crore)
7.	Details of the obligation (amount issued, tenure, coupon, secured/unsecured, redemption date etc.)	INR 40,00,00,000/- (Rupees Forty Crore only), 7 (seven) years, 11.50%, unsecured, March 05, 2020.
8.	Total amount issued through debt securities (in INR crore)	40.00 Crore
9.	Total financial indebtedness of the Listed entity including short-term and long-term debt (in INR crore)	2063.03 Crore





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Registered Office : 4 Mangor Lane, Kolkata-700 011

Date: March 31, 2020

To

The Manager
NSE-Corporate Office
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra (E)
Mumbai - 400051

The Manager
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400001

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

In compliance with the Order of Government of West Bengal dated March 22, 2020, for prevention and containment of novel Coronavirus outbreak (COVID-19), the Corporate Office of the Company at Ecospace, New Town, Rajarhat, Kolkata - 700160 was closed w.e.f. March 23, 2020 noon till March 27, 2020 or further Order of the State Government.

In the meantime, Government of India vide its Order dated March 24, 2020 called for nationwide lockdown for 21 days w.e.f. March 25, 2020 to contain the COVID-19 outbreak. In compliance of the said Order of the Government of India, all our site offices, Corporate Office and Head Office stand closed for 21 days until further order of the Government. The duration of the said shutdowns will depend upon the directives of the respective Government authorities.

The quantum of loss/damage and the impact on the operations of the Company are not assessable at this point of time.

This may please be considered as intimation under Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Further, please note that the Company has been taking active measures in safeguarding the health of all its employees, such as, awareness on COVID-19, hand sanitization, temperature checks, travel restrictions, work from home facility, etc., in accordance with the Central and State Government Advisories. All Central and State Government advisories/directives will be strictly adhered to, in the future as well.

Thanking you,

Yours faithfully,

For McNally Bharat Engineering Company Limited

Sd/-

Rahul Banerjee
Company Secretary
Membership No. 32796