



McNally Bharat Engineering Company Limited

CIN: L45202WB1961PLC025181

Corporate Office: Ecospace Campus 2B 11F/12

New Town, Rajarhat, North 24 Parganas, Kolkata 700160

Telephone +91 3344591111

Email: mbe.corp@mbecl.co.in Website: www.mcnallybharat.com

Registered Office: 4 Mangoe Lane, Kolkata-700001

An ISO 9001:2015, ISO 14001:2015 & ISO 45001:2018 Certified Company

23rd April 2024

National Stock Exchange of India Limited

Exchange Plaza, 5th floor, Plot # C/1, 'G' Block

Bandra Kurla Complex, Bandra (East), Mumbai – 400 051

BSE Limited

Corporate Relations Department

1st Floor, New Trading Ring, Rotunda Building

Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001

Dear Sir/Madam,

Sub: Reconciliation of Share Capital Audit Report for quarter ended 31st March 2024

Scrip Code/Symbol: 532629 / MBECL

Please find enclosed Reconciliation of Share Capital Audit of McNally Bharat Engineering Company Limited for the quarter ended 31st March 2024 conducted under Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 and duly certified by Mr. Prakash Kumar Shaw (ACS – 32895 / CP No. 16239), Practicing Company Secretary.

Kindly take the above in your records.

Yours faithfully

For McNally Bharat Engineering Company Limited

INDRANI

RAY

Indrani Ray

Company Secretary

Digitally signed by INDRANI RAY
DN: cn=IN, o=Personal,
2.5.4.20a2574668378111919cb8477d5db883a4fa05a765f
c0d5a3c7bce87975f602e5, postalCode=700070, st=West
Bengal,
serialNumber=8a10bc7bf829ec4755677d9698f24d3ba18950
42bbfc1aa7f4dc407e83d34c1, cn=INDRANI RAY
Date: 2024.04.23 17:39:23 +05'30'

Encl: As above.



RECONCILIATION OF SHARE CAPITAL AUDIT

[Under Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018]

Sl.	Particulars	Relevant Information	
1	For the Quarter ended	31 st March 2024	
2	ISIN	INE 748A01016	
3	Face Value	Rs 10 per Equity Share	
4	Name of the Company	McNally Bharat Engineering Company Limited	
5	Registered Office Address	Four Mangoe Lane Surendra Mohan Ghosh Sarani Kolkata – 700 001	
6	Correspondence Address	Four Mangoe Lane Surendra Mohan Ghosh Sarani Kolkata – 700 001	
7	Telephone Nos.	Telephone: (033) 55500726 to 55500731	
8	E-mail Address	mbecl@mbecl.co.in Website : www.mcnallybharat.com	
9	Name of the Stock Exchanges where the Company's securities are listed	(i) The National Stock Exchange of India Limited (ii) BSE Limited	
10	Issued Capital	No. of Equity Shares	% to Total Issued Capital
		211570757	100.00
11	Listed Capital (Stock Exchange wise)		
	The National Stock Exchange of India Limited	172151757	81.37
	BSE Limited	172151757	81.37
12	Held in Dematerialised Form in CDSL	39003443	18.4352
13	Held in Dematerialised Form in NSDL	133088872	62.9051
14	Physical	39478442	18.6597
15	Total Number of Shares (12+13+14)	211570757	100.0000
16	Reasons for difference, if any, between (10&11), (10&15), (11&15)	1) Listing application for allotment of 1,20,00,000 Equity Shares post conversion of compulsorily convertible Preference shares (CCPS) on 24.09.2019 is pending for approval with the Stock Exchanges. 2) Listing application for allotment of 2,74,19,000 Equity shares post conversion of compulsorily convertible Preference shares (CCPS) on 27.09.2019 is pending for approval with the Stock Exchanges.	



Sl.	Particulars	Relevant Information				
17	Certifying the details of changes in share capital during the Quarter under consideration as per table below:					
	Particulars	Number of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (specify names)	Whether intimated to NSDL/ CDSL	In-principle approval pending for stock exchanges (specify names)
	Nil					
18	Register of Members is updated (Yes/No). If not, updated up to which date	Yes				
19	Reference to previous quarter with regard to dematerialized shares, if any	Nil				
20	Has the Company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why?	N.A				
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay:					
	Total No. of Demat Requests	No. of Requests	No. of shares	Reasons for delay		
	Confirmed after 21 days	Nil	Nil	N.A.		
	Pending for more than 21 days	Nil	Nil	N.A.		
22	Name, telephone & facsimile no. of the Compliance Officer of the Company	Ms. Indrani Ray (ACS: 16826) Company Secretary Ph:033-4459 2198, E-mail-id: indrani.ray@mbecl.co.in				
23	Name, address, telephone & facsimile no. of the Auditor	Prakash Kumar Shaw Prakash Shaw & Co. Company Secretaries P-38, Princep Street, 1st Floor, Room No. 12 Kolkata – 700 072 Mobile : +91-9681158391 E-mail-id: csprakashshaw@gmail.com				
24	Appointment of common agency for share registry work, if yes (name & address)	Maheshwari Datamatics (P) Ltd. 23, R.N. Mukherjee Road, 5th Floor, Kolkata – 700 001 Tel: (033) 2243-5029/5809, 2248-2248 Fax: (033) 2248-4787 Email: mdpldc@yahoo.com				



Sl.	Particulars	Relevant Information
25	Any other detail that the Auditor may like to provide (eg. BIFR company, delisting from Stock Exchange, change of company name etc.)	The Hon'ble National Company Law Tribunal (NCLT), Kolkata Bench, vide its Order dated 19 th December, 2023 approved the Resolution Plan submitted by BTL EPC Limited (the "Resolution Applicant") in respect of the ongoing Corporate Insolvency Resolution Process (CIRP) of the Company, as per provisions of the Insolvency and Bankruptcy Code, 2016 and Rules thereof.

For **PRAKASH SHAW & CO.**
Company Secretaries

Prakash Shaw



Prakash Kumar Shaw
Practicing Company Secretary
ACS – 32895 / CP No. 16239
UDIN: A032895F000221380

Kolkata, 23rd April 2024

BSE LTD
ACKNOWLEDGEMENT

Acknowledgement No	: 2304202405545955	Date & Time	: 2024/04/23 05:54:59 PM
Scrip Code	: 532629		
Entity Name	: McNally Bharat Engineering Company Limited		
Compliance Type	: (SEBI-DP Reg.55A)		
Quarter / Period	: 31/03/2024		
Mode	: XBRL E-Filing		



National Stock Exchange Of India Limited

Date of 24-Apr-2024

NSE Acknowledgement

Symbol:-	MBECL
Name of the Company: -	Mcnally Bharat Engineering Company Limited
Submission Type:-	Reconciliation of Share Capital Audit List
Quarter/Period Ended: -	31-Mar-2024
Date of Submission:-	23-Apr-2024 17:58:21
NEAPS App. No:-	97320

Disclaimer :We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.