



McNally Bharat Engineering Company Limited

CIN: L45202WB1961PLC025181

Registered Office: Ecospace Campus 2B 11F/12

New Town Rajarhat North 24 Parganas Kolkata-700160

Telephone +91 33 68311001/+91 33 68311212

Email: mbe.corp@mbecl.co.in Website: www.mcnallybharat.com

An ISO 9001:2015, ISO 14001:2015 & ISO 45001:2018 Certified Company

April 30, 2026

The National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot # C/1, 'G' Block

Bandra Kurla Complex, Bandra (East)

Mumbai – 400 051

BSE Limited

Corporate Relations Department

1st Floor, New Trading Ring, Rotunda Building

Phiroze Jeejeebhoy Towers, Dalal Street, Fort

Mumbai – 400 001

Dear Sir,

Sub: Reconciliation of Share Capital Audit for quarter ended March 31, 2026

Scrip Code/Symbol: 532629 / MBECL

Please find enclosed Reconciliation of Share Capital Audit of McNally Bharat Engineering Company Limited for the quarter ended March 31, 2026 conducted under Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, duly certified by Mr. Prakash Kumar Shaw (ACS – 32895 / CP No. 16239), Practicing Company Secretary.

Kindly take the above in your records

Yours faithfully

For **McNally Bharat Engineering Company Limited**

INDRANI

RAY

Indrani Ray

Company Secretary

Digitally signed by INDRANI RAY
DN: c=IN, o=Personal, title=9124,
2.5.4.20=1a71880589f289638aa3f4a4d3cc402f656
762723dad99ecf5c409f3cd740bd,
postalCode=700070, st=West Bengal,
serialNumber=8a0bc7fbf829ec4755677d9698f24d
3ba1895042bbfc1aaa7f4dc407e83634c1,
cn=INDRANI RAY
Date: 2026.04.30 13:20:08 +05'30'

Encl : As above



RECONCILIATION OF SHARE CAPITAL AUDIT

[Under Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018]

Sl.	Particulars	Relevant Information	
1	For the Quarter ended	31 st March 2026	
2	ISIN	INE 748A01016	
3	Face Value	Rs 10 per Equity Share	
4	Name of the Company	McNally Bharat Engineering Company Limited	
5	Registered Office Address* (shifted w.e.f. 25.09.2025)	Ecospace Campus 2B 11F/12 New Town Rajarhat North 24 Parganas Kolkata-700160	
6	Correspondence Address	Ecospace Campus 2B 11F/12 New Town Rajarhat North 24 Parganas Kolkata-700160	
7	Telephone Nos.	Telephone: +91 33 68311001/+91 33 68311212	
8	E-mail Address	mbe.corp@mbecl.co.in Website: www.mcnallybharat.com	
9	Name of the Stock Exchanges where the Company's securities are listed	(i) The National Stock Exchange of India Limited (ii) BSE Limited	
10	Issued Capital (<i>post share allotment and capital reduction pursuant to Resolution Plan approved by NCLT</i>)	No. of Equity Shares	% to Total Issued Capital
		3,33,33,334*	100.000
11	*Listed Capital (Stock Exchange wise)		
	The National Stock Exchange of India Limited	-	-
	BSE Limited	-	-
12	Held in Dematerialised Form in CDSL (<i>*post-Capital Reduction pursuant to Resolution Plan approved by NCLT, the Corporate Action in respect of which is under process</i>)	3,46,501*	1.0395
13	Held in Dematerialised Form in NSDL (<i>*post-Capital Reduction pursuant to Resolution Plan approved by NCLT, the Corporate Action in respect of which is under process</i>)	9,62,961*	2.8889
14	Physical (<i>*post-allotment and Capital Reduction pursuant to Resolution Plan approved by NCLT, the Corporate Action in respect of which is under process</i>)	3,20,23,872*	96.0716
15	Total Number of Shares (<i>*post share allotment and Capital Reduction pursuant to Resolution Plan approved by NCLT</i>) (12+13+14)	3,33,33,334*	100.000



16 Reasons for difference, if any, between (10&11), (10&15), (11&15)

*The entire Share Capital of the Company has been restructured pursuant to Resolution Plan approved by the Hon'ble NCLT vide its Order dated 19.12.2023 read with further Order dated 03.12.2024.

In order to implement the approved Resolution Plan, the Board of Directors of the Company and the Monitoring Committee at their respective meetings held on 22.02.2025, approved the following items of business with respect to Capital Restructuring:

1. Allotment of 3,00,00,000 Equity Shares to Incumbent Promoter M/s. Mandal Vyapaar Private Limited (Special Purpose Vehicle nominated by Successful Resolution Applicant, BTL EPC Limited).
2. Allotment of 16,66,667 Equity Shares to Financial Creditors.
3. Cancellation of entire Share Capital of erstwhile promoters as per Clause 5.5.6 of Resolution Plan.
4. Reduction of Share Capital of Public in a manner as provided under Clause 5.5.6 of Resolution Plan.

The Share Capital of the Company post capital restructuring stands as follows:

Category	No. of Shares	Percentage of Shares (%)	Remarks
Incumbent Promoter	3,00,00,000	90%	Fresh Issue
Financial Creditors	16,66,667	5%	Fresh Issue
Public	16,66,667	5%	Post Reduction
	3,33,33,334	100%	

The Company has filed Listing Application with the Stock Exchanges for listing of above shares.

The Company has received the Listing approval from BSE Limited (BSE) on 16.03.2026 and the approval from the National Stock Exchange of India Limited (NSE) has been received for Capital Reduction and for issue of 3,00,00,000 Shares to the Incumbent Promoter on 10.03.2026 and 24.04.2026 respectively. Approval in respect of issue of 16,66,667 Shares to Financial Creditors is yet to be received from NSE.

The above restructured Share Capital of the Company shall be effected in the Depository database after execution of Corporate Action which is under process.



Sl.	Particulars	Relevant Information				
17	Certifying the details of changes in share capital during the Quarter under consideration as per table below: Nil					
	Particulars	Number of Shares	Applied / Not Applied for listing.	Listed on Stock Exchanges (specify names)	Whether intimated to NSDL/ CDSL	In-principle approval pending for stock exchanges (specify names)
	Nil					
18	Register of Members is updated (Yes/No). If not, updated up to which date	Yes				
19	Reference to previous quarter with regard to dematerialized shares, if any	Nil				
20	Has the Company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why?	N.A				
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay:					
	Total No. of Demat Requests	No. of Requests	No. of shares	Reasons for delay		
	Confirmed after 21 days	Nil	Nil	N.A.		
	Pending for more than 21 days	Nil	Nil	N.A.		
22	Name, telephone & facsimile no. of the Compliance Officer of the Company	Ms. Indrani Ray (ACS: 16826) Company Secretary & Compliance Officer Ph:033-6831 1001, E-mail-id: indrani.ray@mbecl.co.in				
23	Name, address, telephone & facsimile no. of the Auditor	Prakash Kumar Shaw Prakash Shaw & Co. Company Secretaries P-38, Princep Street, 1st Floor, Room No. 12 Kolkata – 700 072 Mobile : +91-9681158391 E-mail-id: csprakashshaw@gmail.com				
24	Appointment of common agency for share registry work, if yes (name & address)	Maheshwari Datamatics (P) Ltd. 23, R.N. Mukherjee Road, 5th Floor, Kolkata – 700 001 Tel: (033) 2243-5029/5809, 2248-2248 Fax: (033) 2248-4787 Email: mdpldc@yahoo.com				



Sl.	Particulars	Relevant Information
25	Any other detail that the Auditor may like to provide (eg. BIFR company, delisting from Stock Exchange, change of company name etc.)	<p>The Hon'ble National Company Law Tribunal (NCLT) Kolkata Bench, vide its Order dated 3rd December 2024 granted extension of time for implementation of the approved Resolution Plan of BTL EPC Limited (the "Successful Resolution Applicant / SRA") in respect of the ongoing Corporate Insolvency Resolution Process (CIRP) of the Company as per provisions of the Insolvency and Bankruptcy Code, 2016 and Rules thereto.</p> <p>The SRA had paid the 1st tranche amount under the Resolution Plan in terms of the NCLT Order dated 3rd December 2024 and filed an application before the Hon'ble NCLT, Kolkata Bench bearing No. 1908134/01611/2025 dated 22nd April 2025 seeking further time till 30.09.2025 for balance payment of 2nd and 3rd tranches along with interest thereon and for completion of remaining implementation steps of approved Resolution Plan.</p> <p>In view of the above, the SRA paid the amount of 2nd and 3rd tranches along with interest thereon on 18.08.2025 and accordingly the Hon'ble NCLT, Kolkata Bench, vide its Order dated 23rd September 2025 disposed of the application with respect to CIRP and imposed an additional cost of Rs. 1 Crore for delay in implementation of the Resolution Plan which has been deposited by the Company into the Prime Minister's National Relief Fund as per the Order.</p>

For **PRAKASH SHAW & CO.**
Company Secretaries

Prakash Shaw



Prakash Kumar Shaw
Practicing Company Secretary
 ACS – 32895 / CP No. 16239
 UDIN: A032895H000216606

Kolkata, 28th April 2026

BSE LTD
ACKNOWLEDGEMENT

Acknowledgement No	: 3004202601340055	Date & Time	: 2026/04/30 01:34:00 PM
Scrip Code	: 532629		
Entity Name	: McNally Bharat Engineering Company Limited		
Compliance Type	: (SEBI-DP Reg.55A)		
Quarter / Period	: 31/03/2026		
Mode	: XBRL E-Filing		



National Stock Exchange Of India Limited

Date of 30-Apr-2026

NSE Acknowledgement

Symbol:-	MBECL
Name of the Company: -	Mcnally Bharat Engineering Company Limited
Submission Type:-	Reconciliation of Share Capital Audit List
Quarter/Period Ended: -	31-Mar-2026
Date of Submission:-	30-Apr-2026 13:34:03
NEAPS App. No:-	124366

Disclaimer :We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.