



McNally Bharat Engineering Company Limited

CIN: L45202WB1961PLC025181

Registered Office: Ecospace Campus 2B 11F/12

New Town Rajarhat North 24 Parganas Kolkata-700160

Telephone +91 33 68311001/+91 33 68311212

Email: mbe.corp@mbeccl.co.in Website: www.mcnallybharat.com

An ISO 9001:2015, ISO 14001:2015 & ISO 45001:2018 Certified Company

28th August 2026

The National Stock Exchange of India Limited

Exchange Plaza, 5th floor, Plot # C/1, 'G' Block

Bandra Kurla Complex, Bandra (East)

Mumbai – 400 051.

BSE Limited

Corporate Relations Department

1st Floor, New Trading Ring, Rotunda Building

Phiroze Jeejeebhoy Towers, Dalal Street

Fort, Mumbai – 400 001

Dear Sir/Madam,

Sub: Intimation regarding Trading Approval received for 3,33,33,334 equity shares issued on preferential basis pursuant to Resolution Plan.

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Scrip Code/Symbol: 532629 / MBECL

Pursuant to Regulation 30 of the Securities & Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, kindly be informed that the Company, vide letters No. 20260828-28 and NSE/LIST/C/2026/0973 dated 28th August 2026 issued by BSE Limited and the National Stock Exchange of India Limited respectively, has been granted Final Trading Permission in respect of 333,33,334 Equity Shares of nominal value Rs. 10/- each bearing Distinctive Numbers from 1 to 33333334 issued to its Promoters and Non-promoters (Public) on preferential basis/ reduction of capital in terms of the Resolution Plan approved vide the Hon'ble NCLT, Kolkata Bench vide Order dated 19th December 2023 read with further Order dated 3rd December 2024.

Copy of the letters granting Trading Permission are enclosed.

Kindly take this on your records.

Yours faithfully,

For McNally Bharat Engineering Company Limited

INDRANI RAY

Digitally signed by INDRANI RAY
DN: cn=IN, o=Personal, email=9124,
2.5.4.20=1a7788550f20803ba3f0a455c4028656762723d
ad99ecf5c409f3cd0740b4, postalCode=700070, st=West
Bengal,
serialNumber=BaBaC76B29ac475567709698F246ba1895
042050513aa796a00760302461, cn=INDRANI RAY
Date: 2026.08.28 21:07:22 +05'30'

Indrani Ray

Company Secretary

Encl: As above



NOTICE

Notice No.	20260828-28
Notice Date	28 Aug 2026
Category	Company related
Segment	Equity
Department	Listing Operations
Subject	Listing of Equity Shares of McNally Bharat Engineering Company Limited
Attachments	AnnexureI

All Market Participants are hereby informed that effective from Tuesday, i.e., September 01, 2026, the equity shares of the Company viz. McNally Bharat Engineering Company Limited (“the Company” or “Corporate Debtor”) shall be listed, admitted to dealings on the Exchange under T Group. The securities shall be available for trading in T group and shall continue to take place in Trade-to-Trade segment in accordance with Exchange Notice No. 20230210-55 dated February 10, 2023.

Further, all Market Participants are requested to note that, the above Company will be a part of special pre-open session for IPO and Other category of scrips as per SEBI Circular No. CIR/MRD/DP/01/2012 and CIR/MRD/DP/02/2012 dated January 20, 2012, respectively.

Name of the Company	:	McNally Bharat Engineering Company Limited
Registered Office	:	Ecospace Campus, 2B, 11F/12, New Town, Rajarhat, North 24, Parganas, Kolkata - 700160
Securities:	:	3,33,33,334 fully paid-up equity shares of Rs. 10/- each in the following manner:
New Equity Shares on Reduction	:	16,66,667 fully paid-up equity shares of Rs. 10/- each allotted post capital reduction;
New Equity shares on preferential basis	:	16,66,667 fully paid-up equity shares of Rs. 10/- each allotted on preferential basis to the public shareholders; and 3,00,00,000 fully paid-up equity shares of Rs. 10/- each allotted on preferential basis to SRA.
Distinctive numbers	:	1- 33333334
Scrip Code	:	532629
Group	:	T
Market Lot	:	1
Face Value & Paid up value	:	Rs. 10/- each fully paid up
Scrip ID on BOLT System	:	MBECL
Abbreviated name on BOLT System	:	MBECL
ISIN No.	:	INE748A01024
Lock-in	:	Refer Annexure I

1. The brief particulars of the Resolution Plan are as mentioned below:

The Resolution Plan under the provisions of the Insolvency and Bankruptcy Code, 2016, of the Company was approved as per the Hon'ble NCLT order dated Kolkata, vide order dated December 19, 2023, and December 03, 2024. As per the NCLT approved Resolution Plan: -

- a) the entire shareholding held by the erstwhile promoters of the Corporate Debtor shall stand extinguished.
- b) the balance shareholding of the public shareholders shall stand reduced in a manner that immediately after issuance of fresh equity shares in favour of the Resolution Applicant (and/or nominees, Affiliates, business associates, others, etc) on the Effective Date, the existing public shareholders constitute 5% (five percent).
- c) 16,66,667 fully paid-up equity shares of Rs. 10/- each allotted post capital reduction;
- d) 16,66,667 fully paid-up equity shares of Rs. 10/- each allotted on preferential basis to the public shareholders; and
- e) 3,00,00,000 Equity Shares of Rs. 10/- each allotted on preferential basis to the Successful Resolution Applicant.

Accordingly, the issued, subscribed and paid-up share capital of the Company has been changed from Rs. 17,21,51,750/- divided into 1,72,15,175 Equity Shares of the Face Value of Rs.10/- each to Rs. 33,33,33,340/- divided into 3,33,33,334 Equity Shares of the Face Value of Rs.10/- each.

- 2. As per Exchange Notice No. 20250219-13 dated February 19, 2025, the Company had fixed February 21, 2025, as record date for giving effect to the resolution plan.
- 3. All market participants of the Exchange may also note that currently equity shares allotted in dematerialized mode have been credited under the temporary ISIN in accordance with the SEBI circular no. CIR/MRD/DP/21/2012 dated August 02, 2012, regarding activation of ISIN in case of additional issue of shares/securities.

Janardhan Wagle
Deputy Vice President

Nilima Burghate
Deputy Manager

No. of Securities	Distinctive Numbers Range		Lock-in upto Date
	From	To	
10,000	1	10000	Nil
28,128	10001	38128	30-03-2027
16,28,539	38129	1666667	Nil
16,66,667	1666668	3333334	29-08-2027
3,00,00,000	3333335	33333334	29-08-2027

National Stock Exchange Of India Limited

Ref: NSE/LIST/C/2026/0973

August 28, 2026

The Company Secretary
McNally Bharat Engineering Company Limited
Ecospace Campus, 2B 11F/12,
New Town Rajarhat North 24 Parganas,
Kolkata-700160

Kind Attn: Ms. Indrani Ray

Dear Madam,

Sub.: Listing of 33333334 Equity shares of Rs. 10/- each of McNally Bharat Engineering Company Limited post Capital Reduction pursuant to Resolution Plan approved by Hon'ble National Company Law Tribunal, vide order dated December 19, 2023, December 03, 2024 and September 23, 2025.

This is with reference to your application for the listing of 33333334 equity shares of Rs. 10/- each of McNally Bharat Engineering Company Limited post capital reduction pursuant to Resolution Plan approved by NCLT vide order dated December 19, 2023 on the Exchange. We are pleased to inform you that the equity shares of the Company shall be listed and admitted to dealings on the Exchange w.e.f. September 01, 2026 as per the details given below:

Sr. No.	Description of Security	Symbol	No. of Securities	Distinctive Number Range	Lock-in	Market Lot
1.	Equity Shares of Rs. 10 /- each post capital reduction pursuant to Resolution Plan approved by Hon'ble National Company Law Tribunal, vide order dated December 19, 2023, December 03, 2024 and September 23, 2025	MBECL	33333334*	As Per Annexure I	As Per Annexure I	1

*Note: 31666667 Equity shares of Rs. 10/- each allotted on preferential basis bearing distinctive numbers from 1666668 to 33333334.

You are requested to note that as per the information by you, the DNR ranges & lock-in details are mentioned in Annexure I.

You are requested to mention the symbol and series in all future correspondence. All important information submitted by you pursuant to the various clauses of the SEBI (LODR) Regulations, 2015 shall be broadcasted through our nationwide network to the trading members.

Please note that all reports, statements, intimations, documents, filings and/or any other information required to be filed by the listed entities under the respective SEBI Regulations/SEBI Circulars (as amended from time to time) shall be submitted by the Company only through 'NEAPS' – NSE Electronic Application Processing System (<https://neaps.nseindia.com/NEWLISTINGCORP/>), an online filing facility provided by the Exchange. The Exchange has hosted the contact details of the Exchange officials along with the profiles handled on NEAPS portal at **Help>Contact Us**.

The National Stock Exchange of India (NSE) has launched the NEAPS mobile application.

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National Stock Exchange Of India Limited

The new App offers listed entities a convenient way to track and monitor submission status, access the compliance calendar and stay updated on your stock performance and Exchange-related developments.

The app can be downloaded from the App Store/ Play store and below is the QR code for the same.



The login of the app is same as the existing NEAPS credentials and will be available for only those having neaps credentials.

In case of any queries or suggestion, kindly drop an email on takeover@nse.co.in with the email subject as Suggestion for NSE NEAPS Mobile APP.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,

For National Stock Exchange of India Limited

Bansary Sheth
Manager

P.S. Checklist of all the further issues is available on website of the Exchange at the following URL
<https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-sme-checklist>

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National Stock Exchange Of India Limited**Annexure I****McNally Bharat Engineering Company Limited**

No. of Shares	Distinctive Nos.		Lock in Upto
	From	To	
10000	1	10000	Nil
28128	10001	38128	30-Mar-2027
1628539	38129	1666667	Nil
1666667	1666668	3333334	29-Aug-2027
30000000	3333335	33333334	29-Aug-2027
33333334	Total		

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Date & Time of Download : 28/08/2026 21:21:54

BSE ACKNOWLEDGEMENT

Acknowledgement Number	14076284
Date and Time of Submission	8/28/2026 9:21:44 PM
Scripcode and Company Name	532629 - McNally Bharat Engineering Company Ltd
Subject / Compliance Regulation	Intimation Regarding Trading Approval Received For 3,33,33,334 Equity Shares Issued On Preferential Basis Pursuant To Resolution Plan
Submitted By	Indrani Ray
Designation	Company Secretary & Compliance Officer

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of

28-Aug-2026

NSE Acknowledgement

Symbol:-	MBECL
Name of the Company: -	Mcnaally Bharat Engineering Company Limited
Submission Type:-	Announcements
Short Description:-	General Updates
Date of Submission:-	28-Aug-2026 09:23:47 PM
NEAPS App. No:-	2026/Aug/458594/30406

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.